FHCE Departmental M.S. Non-Thesis Capstone/Research/Internship Presentation and Exam Form

Student's Name		 -		
Last 4 digits of ID #				
I. Results of capstone/portfolio presenta reports the following action on the above papprove the portfolio before the final example.	portfolio. At	least two of t		
Master's Advisory Committee (type name and sign)	Approved	Approved with Suggested Changes	Disapprove	Date
Master's Advisory Committee (type name and sign)	Pass	Pass with Suggested Changes	Fail	Date
Graduate Coordinator				
Signature				Date
III. Final Approval. (To be completed of approved suggested changes in either or be		Advisory Co	ommittee men	nbers have
Major Professor				Date

Appendix 3

Final Project Grading Rubric

Attribute	Very Deficient	Somewhat Deficient	Acceptable	Very Good	Outstanding 10	
Scores	0 to 3	4 to 5	6 to 7	8 to 9		
Data from the case narrative used properly	Barely acceptable, among the bottom 10% of plans.	Acceptable, but disappointing (75th to 90th percentile of plans).	Acceptable (25 th to 75 th of plans)	Among 10 th to 25 th percentile of plans	 Among top 10% of plans. Plan illustrates student's ability to assess family needs. 	
Overall quality of written plan	Barely acceptable, among the bottom 10% of plans.	Acceptable, but disappointing (75th to 90th percentile of plans).	 Acceptable (25th to 75th of plans) 	Among 10 th to 25 th percentile of plans	Among top 10% of plans.	
Plan Creativity	Used professional software or did not apply Excel and Word to the plan.	Original to some degree.	Demonstrates originality.	Very original work.	 Original and creative. Plan shows integration of program content with effective planning skills 	
Quality and presentation of writing	 Requires a professional editor. Sentence structure, language and style deficient. Major revisions required. 	Writing is weak. A number of typos, grammatical and spelling errors. A number of changes required.	 Acceptable (25th to 75th percentile). Limited number of typos (grammatical and spelling errors). Some normal changes necessary. 	 Very well written. Easy to read and understand. Very few changes or additions required. 	 Reads like an outstanding financial plan. No typos, grammatical, or spelling errors. No revisions or changes; acceptable as is. 	
Written plan narrative and format	 Very poorly organized. Disjointed presentation. Unable to answer a number of questions. 	 Not well organized. Rambled; dwelt too long on less important aspects. Had difficulty addressing client questions and goals. 	 Acceptable – good overall presentation. Able to answer most client questions and goals. 	 Well though out. Professional presentation. Almost all questions and addressed in a professional manner. 	 Well organized and very professional. All questions and goals addressed in a knowledgeable and respectable manner. 	
Competence in planning math and	Barely acceptable, among the bottom 10% of plans.	Acceptable, but disappointing (75 th to 90 th percentile of	• Acceptable (25 th to 75 th of plans)	Among 10 th to 25 th percentile of plans	Among top 10% of plans.Synthesis of	

calculations		plans).			complex data shown
Recommendation and Implementation strategies	Barely acceptable, among the bottom 10% of plans. Strategies are not holistic showing changes in cash flow. Changes to other areas of the client's plan are not shown. Does not answer the what, why, when, how, where, and who questions. Recommendations are not actionable	Acceptable, but disappointing (75th to 90th percentile of plans). Strategies are not holistic showing changes in cash flow. Answers few of the what, why, when, how, where, and who questions. Client might be able to implement recommendations.	 Acceptable (25th to 75th of plans) Answers some of the what, why, when, how, where, and who questions. Client probably could implement recommendations. 	 Among 10th to 25th percentile of plans Answers most of the what, why, when, how, where, and who questions. Client could implement recommendations. 	 Among top 10% of plans. Strategies are holistic showing changes in cash flow. Changes to other areas of the client's plan are clearly shown. Answers the what, why, when, how, where, and who questions. Client could easily implement recommendations.
Page Dividers	Yes No				
Signed Letter	Yes No				
Appropriate Implementation					Yes No

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